

PUBLIC EXPOSE

PT Trimegah Bangun Persada Tbk

Tuesday, June 30th, 2026

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Shipment activities at Harita Nickel



 **ROY ARMAN
ARFANDY**

President Director



 **SUPARSIN DARMO
LIWAN**

Finance Director



 **LIM SIAN CHOO**

Director of Sustainability



 **TONNY H. GULTOM**

Director of HSE (Health,
Safety, and Environment)



 **YONSEL EVAND
ROOS**

Director of Operations

1. Project Updates

The Company's ongoing projects is inline according to the planned schedule, demonstrate Harita Nickel commitment to expand its operations and enhance its production capacity. The Company continues to develop its nickel processing facilities and expand its mining IUP, ensuring efficiency, and sustainable operations.

HPAL Project at Harita Nickel



KARUNIA PERMAI SENTOSA (KPS)

KPS is the 3rd RKEF project under Harita Nickel, consisting of 12 production lines with a total capacity of 185,000 tons of contained nickel in FeNi per year. This project enhances nickel production efficiency and supports the growth of the Company.

Phase 2

- Start production: 4Q25.
- Production lines: 4.
- Capacity: 60,000 tons of contained Ni/year of FeNi.

100%

Construction Completed.

Phase 3

- Target completion: 1H26.
- Production lines: 4.
- Capacity: 65,000 tons of contained Ni/year of FeNi.

94%

Construction Progress.



QUICKLIME PLANT PROJECT

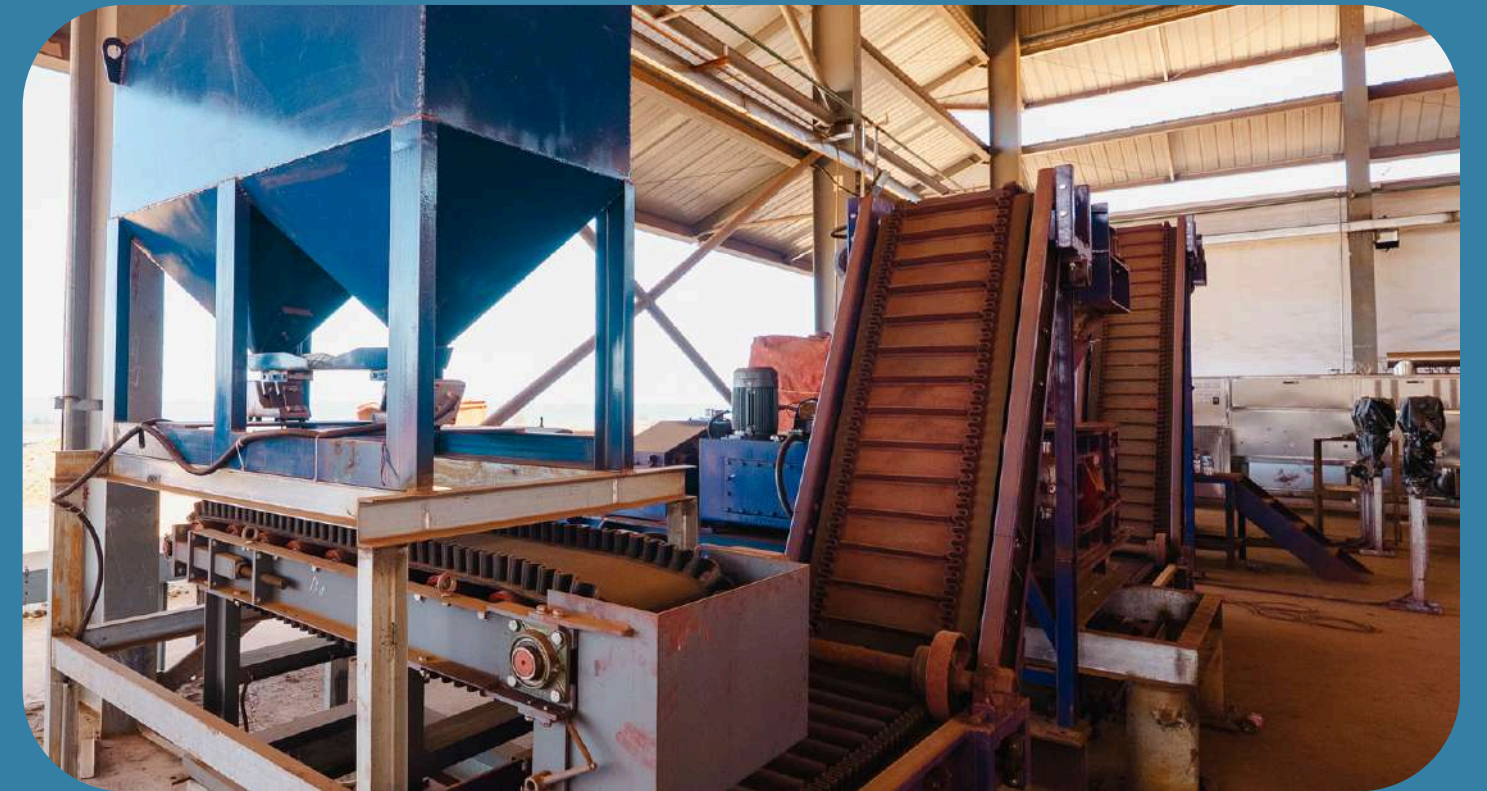
Under Construction



CIPTA KEMAKMURAN MITRA (CKM)

CKM is an initiative strategy to improve efficiency in the HPAL project by producing quicklime from limestone. The project is expected to start operational in 2Q26, with an estimated investment of USD 70mn.

98% Construction Progress.



IRON EXTRACTION PROJECT

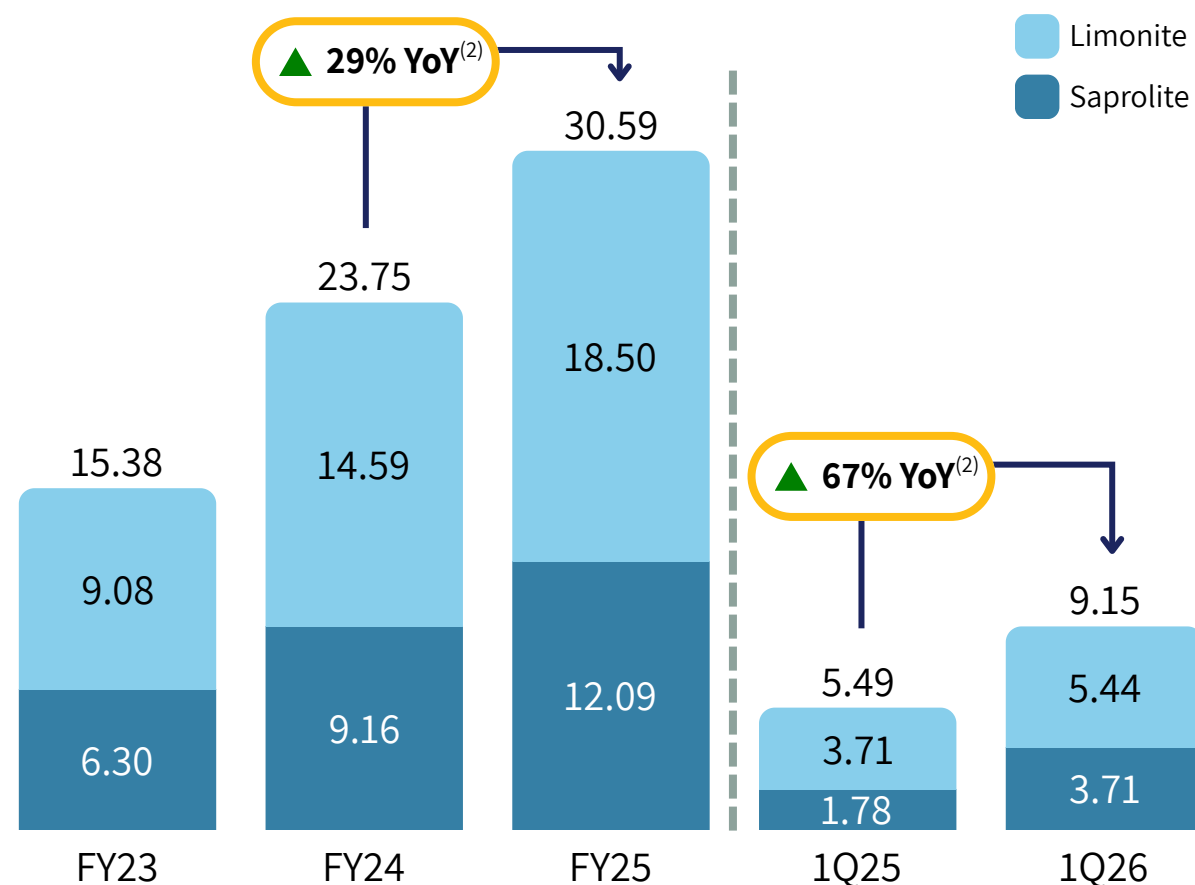
This is a strategic initiative project to turn waste into valuable products by extracting iron from tailings (waste from HPAL process). This project aims to reduce waste and support sustainability in our business operation. Currently, the project is in pilot project stage and scheduled to start construction in 2H26.

2. Business Highlights

The Company expand through strategic investments in modern facilities and efficient production lines. Strong financial, steady revenue growth, good profit margins, and cost efficient management have strengthened Harita Nickel's core foundation. These achievements reflect our commitment to excellence and competitiveness in the nickel industry.

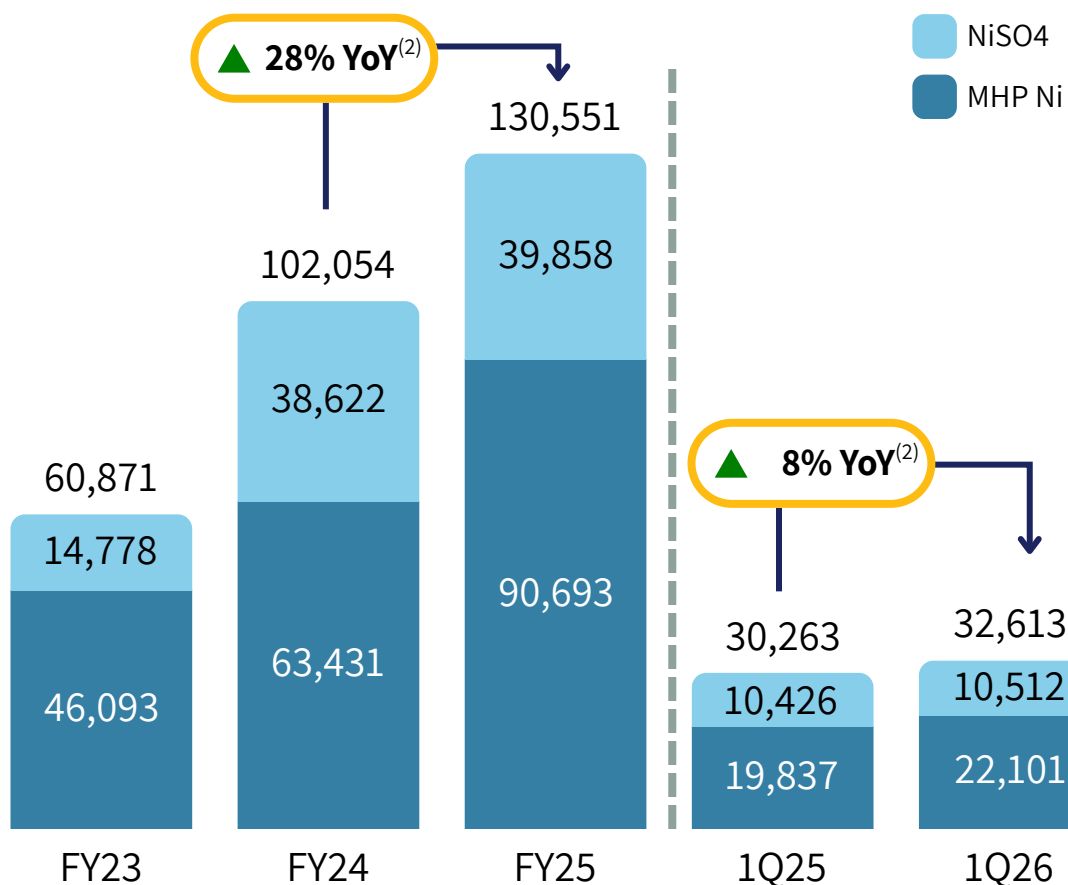
Mining Sales Volume (in million wmt)

CAGR FY23-FY25 ▲ 41%⁽¹⁾



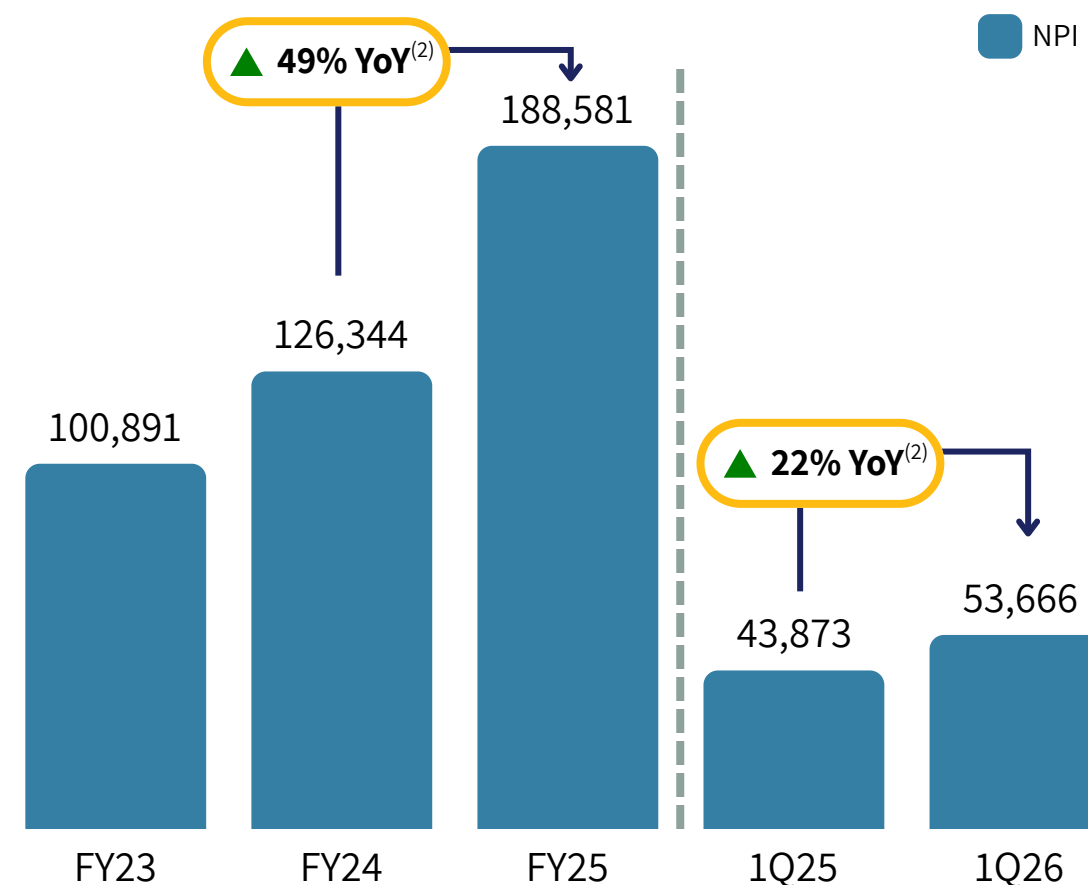
HPAL Sales Volume (in metal ton)

CAGR FY23-FY25 ▲ 46%⁽¹⁾



RKEF Sales Volume (in metal ton)

CAGR FY23-FY25 ▲ 37%⁽¹⁾



- **Higher sales volume from mining business in FY25 & 1Q26 was mainly due to higher ore feed to KPS** in line with higher production lines over period of time. In addition, commenced operation of ONC in April 2024 also contributed to higher FY25 sales volume from mining business.
- **For FY25 HPAL sales volume, ONC (which reached full capacity in August 2024) is the main driver of growth in MHP sales.** Combined sales from HPL & ONC reached 130,551 tons of contained Ni, up 28% YoY. Meanwhile, **1Q26 HPAL sales volume reached 32,613 tons of contained Ni** (up 8% YoY).
- **Significant growth of RKEF sales volume is due to KPS** – phase 1 (which reached full capacity in March 2025), phase 2 (which reached full capacity in December 2025), and 2 production lines of phase 3 commenced operation in 1Q26. Overall FeNi sales volume was up by 49% YoY in FY25 and 22% YoY in 1Q26.

FINANCIAL HIGHLIGHTS - FY25 & 1Q26



- **FY25 revenue is up by 10% YoY** mainly due to operation commenced of KPS, while **1Q26 revenue is slowing down by 4% YoY** due to lower ASP of mining business.
- **FY25 gross profit is up by 15% YoY**, the driver was mainly due to higher volume in mining business. ASP and cash cost in FY25 is slightly lower YoY. **In 1Q26, gross profit is slowing down by 35% YoY** due to lower revenue and higher cost of goods sold.
- EBITDA⁽³⁾ and PATMI⁽⁴⁾ growth, driven by **higher ownership in ONC, higher sales volume of MHP** and its derivatives, as well as **higher production from KPS**.

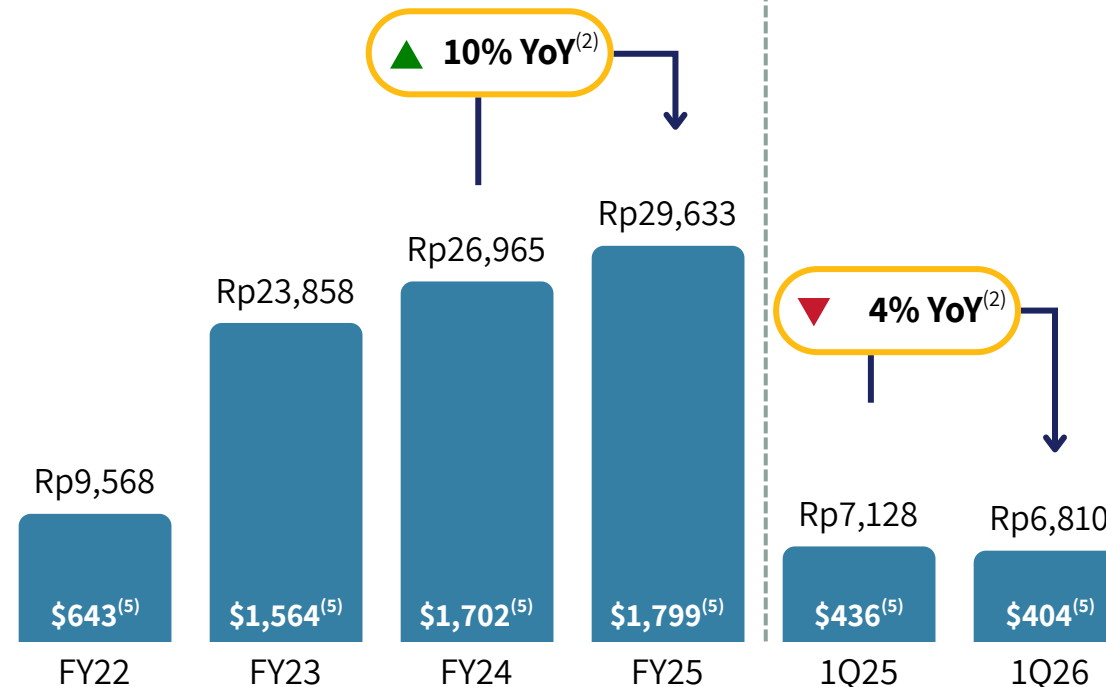
IDR (in billion)

USD⁽⁵⁾ (in million)

Margin

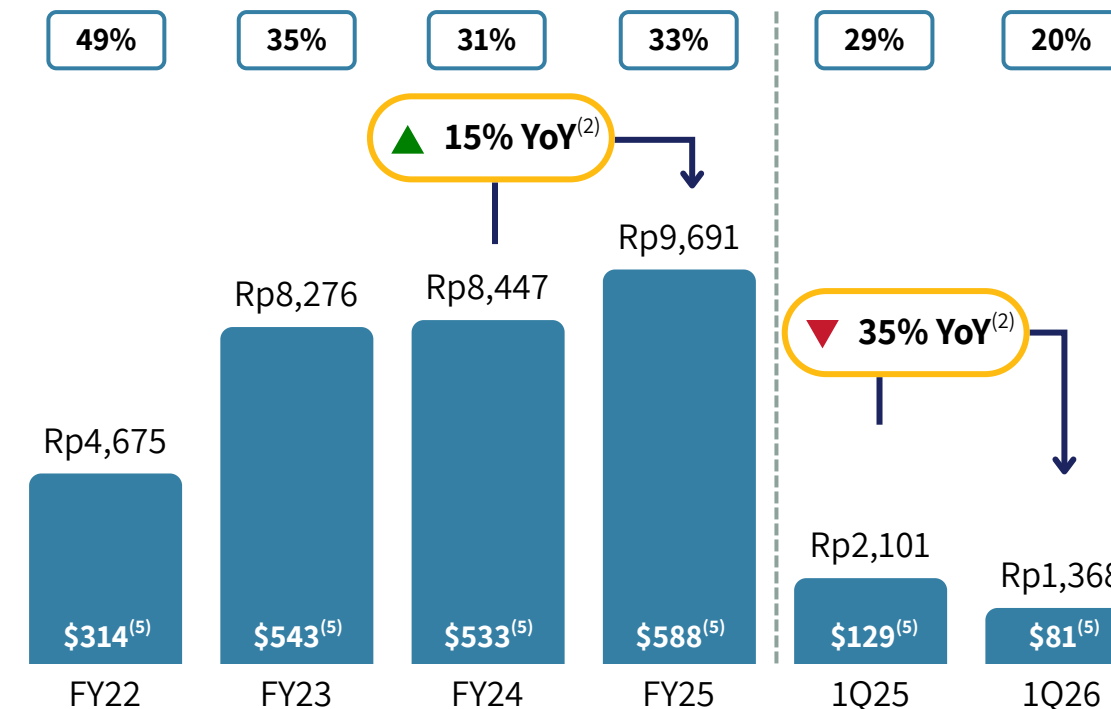
Revenue

CAGR FY22-FY25 ▲ 46%⁽¹⁾



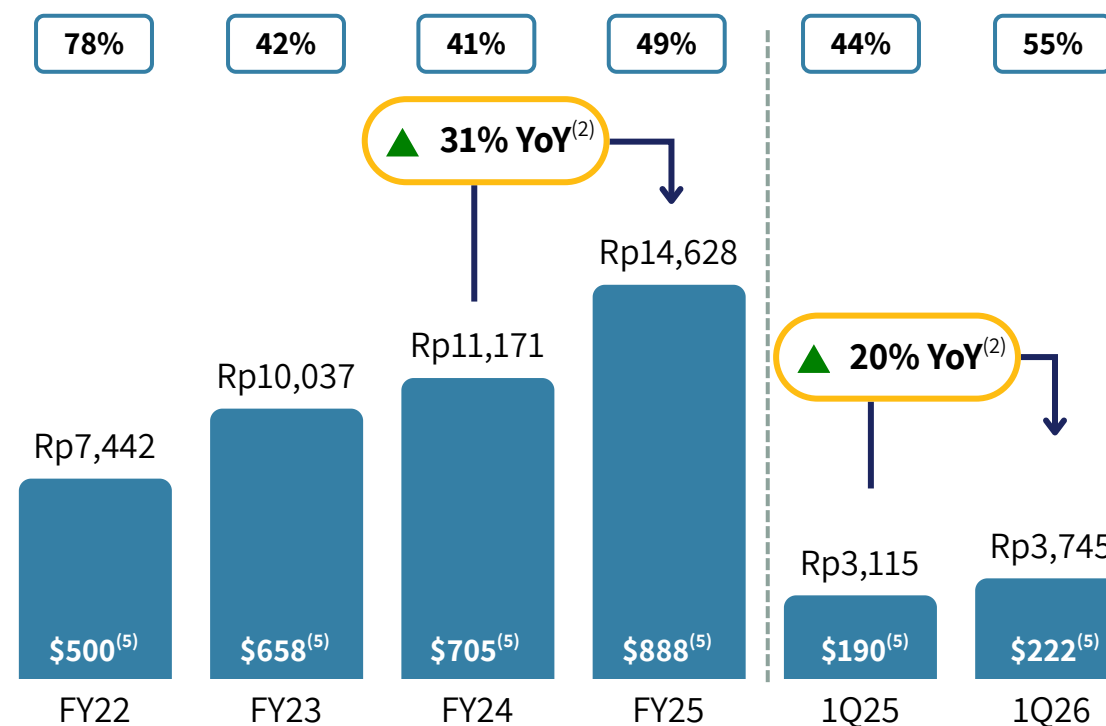
Gross Profit

CAGR FY22-FY25 ▲ 28%⁽¹⁾



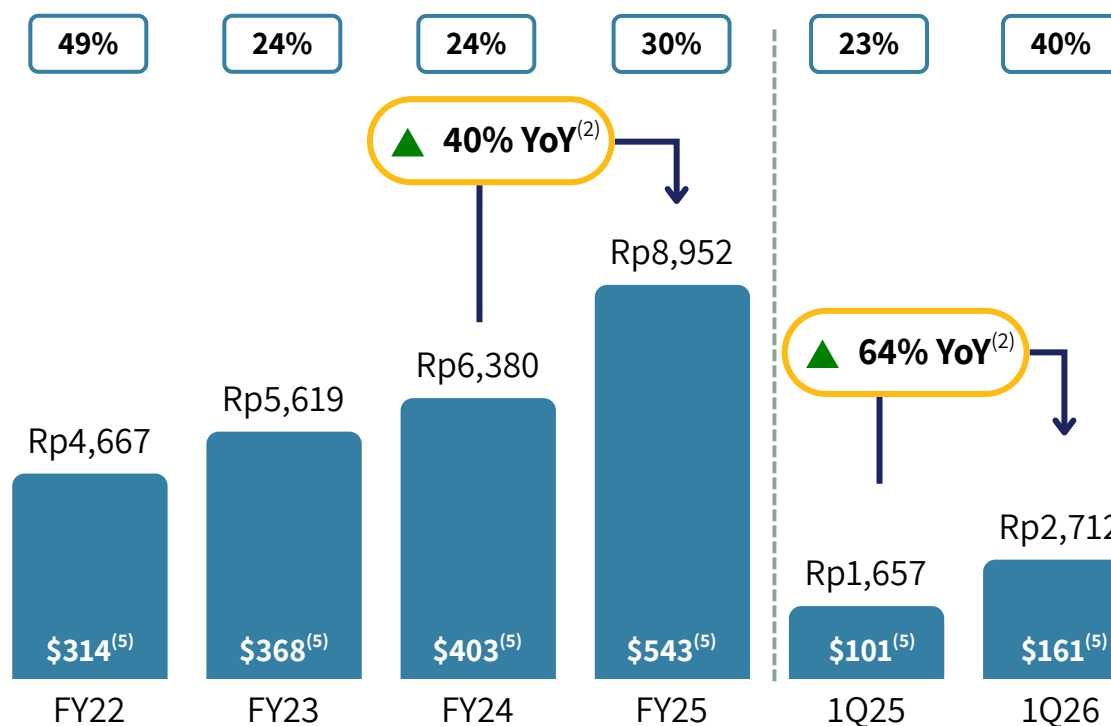
EBITDA⁽³⁾

CAGR FY22-FY25 ▲ 25%⁽¹⁾



PATMI⁽⁴⁾

CAGR FY22-FY25 ▲ 24%⁽¹⁾



Notes: (1) CAGR represents Compound Annual Growth Rate. (2) YoY represents year-on-year growth percentage for IDR figures. (3) EBITDA is calculated using the sum of our profit from operations, share in profit of associates, finance income and depreciation and amortization. (4) PATMI represents profit attributable to owners of the parent company. (5) Assumed exchange rate of USD/IDR 14,871 for FY22, 15,255 for FY23, 15,847 for FY24, IDR 16,475 for FY25, IDR 16,352 for 1Q25, and IDR 16,853 for 1Q26.

3. ESG & Sustainability

The Company recognizes the importance of protecting the natural environment and supporting local communities in order to build a sustainable future. Environmental, Social, and Governance (ESG) awareness has recently emerged as a growing trend among Investors, Customers, and other Stakeholders. ESG represent a key component of corporate responsibility and business sustainability.

CAP Stage



IRMA Audit

Responsible Mining Assurance.

- First IRMA audit in **Indonesia & Asia**.
- Audit **covers all operations** (Mining, RKEF, HPAL, nickel & cobalt sulfate, electrolytic cobalt, auxiliary operations, and communities).
- **First** company globally to release public update on Corrective Action Plan to **demonstrate transparency and inform risk assessments** of markets and Stakeholders.
- Operating within **the Corrective Action Plan (CAP)** stage based on auditor recommendations. High scores achieved in:

Grievance Mechanisms

Access to Remedy

Revenue Transparency

GHG Management

Ensuring Continued Market Access

RMAP Re-Certification

Alignment with Market Traceability Requirements.

RMAP compliance **advantages**:

- We ensure responsible sourcing through industry-leading annual audits.
- LME registration of products.

Ensuring Upstream ESG Traceability

RMAP+ Certification

Enhanced RMAP Traceability Standards.

- RMAP+ **ensures continued access to Chinese & EU markets** by verifying supplier compliance with relevant regulations:
- China's EV Battery "Digital ID" mandate.
 - EU Battery Regulation Due Diligence requirement and EU Corporate Sustainability Due Diligence Directive (CSDDD).

DECARBONIZATION PROGRESS

Mitigating financial climate risks

Total Emissions Avoided/Reduced

The Company has successfully reduced carbon emissions as follows:

FY25 Impact

3,151,013

tCO₂e avoided.*



51%

improvement vs FY24.

**Biosolar
(B40)**



153,272

tCO₂e avoided.

**Waste Heat
Recovery**



1,289,291

tCO₂e avoided.

**Coal Gas
Utilization**



1,706,476

tCO₂e avoided.

1Q26 Impact

977,350

tCO₂e avoided.



37%

improvement vs 1Q25.

**Biosolar
(B40)**



120,635

tCO₂e avoided.

**Waste Heat
Recovery**



297,791

tCO₂e avoided.

**Coal Gas
Utilization**



558,852

tCO₂e avoided.

*Details in TBP's 2025 Sustainability Report.

Direct Business Impacts

- **Reducing operational costs** through efficiency gains.
- Limiting exposure to **fossil fuel price fluctuations**.
- Strengthening **relationships with buyers** with stringent carbon reduction goals.

Mitigating Regulatory Risks & Ensuring Market Access

- Mitigating impact of **EU CBAM** (>100€/ton CO₂ expected for 2026 EU imports).
- Mitigating impact of **EU Battery Regulation** market access emissions threshold (expected 2028).
- Pre-mitigating impact of proposed **Indonesian carbon tax**.

Energy Management System (EnMS)

ISO 50001

Setting site-specific energy efficiency targets for **TBP** and **GPS** mining sites. Fully aligned with **MEMR No. 8/2025** and **PP No. 33/2023**.

Site Compliance: **TBP & GPS achieved**

SOLAR PANEL PROJECT



The 40MW Solar Panel

The installation of 40MW solar panel has been commenced in five key locations: HPL & ONC living quarters, HPL production area, sulfate plant area, ONC production area, and HJF area.

98% Construction Progress.

STEAM POWER PLANT PROJECT



The 50MW Steam Power Plant

The steam power plant utilizes the excess steam produced by sulfuric acid plant in HPAL area to generate electricity. The construction is expected to be completed by 4Q26.

21% Construction Progress.

NEW KAWASI SETTLEMENT



The New Kawasi Village

172 housing units had been legally occupied.*



259 housing units with 4 building types.



- Concrete roads with widths of 7 meters and 5 meters.
- Integrated waste management system.



Integrated economic facilities (210 kiosk unit and Harita Nickel-empowered SMEs Center).



Sports facilities for students and the community.



Educational facilities: early childhood education, islamic elementary, junior high, and senior high schools.



Religious worship facilities.



Integrated agricultural area (Salam Kawasi): training and development of high-value agricultural commodities.



Public service facilities: village office, village-owned enterprise (BUMDes), multi-function hall, health center, and a children's playground.



24-hours access to electricity and clean water.

*As of May 31st, 2026.

NEW KAWASI ECONOMIC AREA



Activation of Economic Area



- Total active kiosk unit per May 2026 are **94 units with total revenue of around IDR 962 million per month.**
- Majority used to sell **groceries & food stalls.**

Community Development & Empowerment Program

3 GOOD HEALTH AND WELL-BEING



Health Service

Free health services ensure that everyone in the community receives essential medical care. These services help prevent diseases, reduce stunting, and promote overall well-being, making healthcare accessible to all.

4 QUALITY EDUCATION



Education

Free education provides equal learning opportunities for everyone in the community. It helps reduce poverty, empowers individuals, and builds a brighter future for all.

11 SUSTAINABLE CITIES AND COMMUNITIES



Socio Culture

Socio-cultural aspects shape the values, traditions, and interactions within a community. They influence how people live, communicate, and work together, fostering a shared identity and social harmony.



1,535

Total visitors of Polindes (public health facility).



113

Free medical service - number of patients.



170

Childrens being vaccinate.



943

Packs of supplementary food distributed to malnourished expecting mother and children.



43

Stunting and wasting children being assisted.



102

Participants of pregnancy class.



128

Participants of Harita Mengajar.



76

Students visit Taman Cera.



8

Assisted schools.



43

Teachers received supporting incentive.



40

Participants of PELITA batch 4.



593

Orphans received donation.



1,593

People received Eid food packages.



500

People participated in tabligh akbar.



500

Distribution of takjil at the Ramadan on the road event.



480

Affordable groceries in Soligi Village.



612

Social activities.





Community Development & Empowerment Program



Integrated waste management facilities operation commenced.



840 Job creation.



IDR 14.8 bn
Highest transaction amount per month.



67 Local suppliers.
254 Workers.



32 Farmers group & MSMe.
565 Members.

89.9 Average Community Satisfaction Index/ Indeks Kepuasan Masyarakat (IKM) 2025.

2.3 Average Social Return on Investment (SROI) 2025.

Category

A

Very good.

Study by Indonesia Social Sustainability Forum (ISSF), 2025
Details on Harita Nickel's 2025 Social Sustainability Annual Report.

Rijang River Bridge

The bridge was built to support community activities and transportation of areas that previously separated by a river.

Bridge length: 33.5 meters.

Beneficiary for: 254 households.

Madinatul Hijrah Mosque

The Company and Regent of South Halmahera inaugurated **The Madinatul Hijrah Mosque located in New Kawasi Village**, which attended by 500 participants.

The Great Harvest

The Company and SENTANI Lauwui celebrated **a dry paddy harvest of 58.3 tons** from 7.3 hectares of land (8 tons/ha).



Affordable Groceries

During the month of Ramadan, the Company distributed **480 packages** of affordable groceries in Soligi Village.

Market & Bazaar

The Takjil Market and Ramadan Bazaar held in GTS area, Kawasi and Soligi Village, which attended by **149 traders with total revenue of IDR 1.5 billion.**

Eid Al-Fitr Packages

The Company distributed **1,593 Eid Al-Fitr gift packages** and provide assistance to **593 children in orphanages.**



Thank You

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